



Thank you for your generous intention to include Arizona Musicfest in your estate plan. We greatly appreciate your commitment to leaving a charitable legacy to our organization. In order to accurately document your intention, please complete this form with as much detail as you are willing to share. Any information about your gift intention will remain confidential and does not create a binding obligation.

[Please note that Arizona Musicfest does not provide legal or tax advice. For such advice, please consult an attorney or tax advisor.] NAME(S): ADDRESS: Primary: Secondary (if applicable): PHONE: (Home):______ (Mobile):_____ EMAIL(S): As Arizona Musicfest believes that donor recognition is important for both honoring donors, as well as for inspiring others to give, we look forward to including your name(s) in the Saguaro Circle recognition listing in our annual Festival program book. If you prefer to be listed anonymously, please check here: Unless specifically noted below, all planned giving contributions shall be designated for the purpose of general support of Arizona Musicfest, as directed by the organization's management and Board of Directors. While this provides the organization with maximum flexibility, should you desire to designate a specific use for your contribution, please note that here: **Description and Value of Gift:** If desired, please indicate below how your future gift intention will be fulfilled. Type of financial product: Estimated Value (amount or percentage) for Arizona Musicfest: If Arizona Musicfest is a contingent beneficiary, please explain conditions:

Documentation:
I will provide documentation (or the relevant pages) that include provisions for Arizona Musicfest
At this time, I will not provide documentation
Contact Information:
Will or Trust – If your gift is included in a will or trust, please provide the following:
Executor(s) or Trustee(s):
Name/Address/Phone/Email:
Beneficiary Designation – If your gift is directed by a beneficiary designation, please provide the following:
Administrator or Company:
Name/Address/Phone/Email:
By signing below, this Declaration of Intent enrolls you in the Arizona Musicfest Saguaro Circle.
Signature(s):
Date:
Please send this form (together with copies of any relevant document you wish to provide) to:
Arizona Musicfest c/o Allan E. Naplan P.O. Box 25455 Scottsdale . AZ 85255

The form may also be scanned and emailed (along with related attachments) to: allan@azmusicfest.org

<u>Please note the following information for the preparation of your estate planning documentation:</u>

Arizona Musicfest is a registered 501 (c) (3) non-profit charitable organization

Legal Name: Arizona Musicfest

Address: P.O. Box 25455, Scottsdale, AZ 85255

Federal Tax ID (EIN): 86-1034396